

UNIVERSITY OF ILLINOIS AT CHICAGO – Office of Student Financial Aid

1200 W. Harrison St., M/C 334 - Chicago, IL 60607-7163 - Phone: (312) 996-3126 Document Fax Line: (312) 996-3385

2018-2019 Student IRS Data Retrieval Review

Section A – Student Information (Please print clearly)

Last Name First Name M.I. Phone Number

Section B – Family Income Information

Calendar Year 2016 (January 1, 2016 - December 31, 2016)

Enter zero (0) if no funds were received

INCOME

Wages earned in 2016. Separate student and spouse income. Indicate \$0 if no income was received in 2016.

Submit all W-2 and 1099 forms, 1st page of 1040, and Schedule C if business income was earned.

\$ _____

Additional Financial Information

Child support **PAID**. If the amount is greater than \$0, you will also need to submit a signed statement certifying the following: 1) Total amount paid in 2016, 2) The name of the person to whom and (3) for whom the support was paid

\$ _____

Need Based Employment (such as Federal Work Study)- Submit W-2 forms

\$ _____

Grant and Scholarship Aid. Only include taxable portions of grants (For example, Federal Pell, State MAP are not taxable grants and should not be included.) Submit 1st page of 1040 which illustrates amount on line 7

\$ _____

Combat Pay or Co-op Earnings- Submit W-2 forms

\$ _____

Untaxed Income

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include amounts reported in code DD.** Submit W-2 forms

\$ _____

Rollover pension amount (Submit 1099 form indicating this is a Rollover)

\$ _____

Child support **RECEIVED** for any of your parents' children. **Don't include** foster care or adoption.

\$ _____

Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.

\$ _____

Veteran's noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

\$ _____

Other untaxed income such as workers' compensation, disability, health savings accounts, etc. **Don't include** extended foster care benefits, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.

\$ _____

Other money received, or paid on your behalf, not reported elsewhere on this form (exclude support from parents). For example, a friend or relative is helping pay your bills.

\$ _____

Section C – Student and Spouse Signatures

By signing this worksheet, I/we certify that all the information reported on this worksheet is correct to the best of our knowledge. If the UIC Office of Student Financial Aid notices a discrepancy, I/we understand corrections to my FAFSA will be submitted directly to the U.S. Department of Education. Additionally, I/we understand that any such corrections may also warrant an adjustment to any financial aid that has already been offered for the 2018-19 academic year.

Student Signature

Date

Spouse's Signature

Date

ENTER YOUR 9-DIGIT UIN



1819

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